

PIMCO

Auction Rate Preferred Securities: Max Rates

Data as of May 10, 2024

MUNICIPAL FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Municipal Income Fund (PMF)			
72200R206	A	5/6/2024	6.00
72200R305	B	5/7/2024	6.00
72200R404	C	5/8/2024	6.00
72200R503	D	5/9/2024	6.00
72200R602	E	5/10/2024	5.89
PIMCO Municipal Income Fund II (PML)			
72200W205	A	5/6/2024	6.00
72200W304	B	5/7/2024	6.00
72200W403	C	5/8/2024	6.00
72200W502	D	5/9/2024	6.00
72200W601	E	5/10/2024	5.89
PIMCO Municipal Income Fund III (PMX)			
72201A202	A	5/6/2024	6.00
72201A301	B	5/7/2024	6.00
72201A400	C	5/8/2024	6.00
72201A509	D	5/9/2024	6.00
72201A608	E	5/10/2024	5.89
PIMCO California Municipal Income Fund (PCQ)			
72200N205	A	5/6/2024	6.00
72200N304	B	5/8/2024	6.00
72200N403	C	5/10/2024	5.89
PIMCO California Municipal Income Fund II (PCK)			
72200M207	A	5/6/2024	6.00
72200M306	B	5/7/2024	6.00
72200M405	C	5/8/2024	6.00
72200M504	D	5/9/2024	6.00
72200M603	E	5/10/2024	5.89
PIMCO California Municipal Income Fund III (PZC)			
72201C208	A	5/7/2024	6.00
72201C307	B	5/9/2024	6.00
PIMCO New York Municipal Income Fund (PNF)			
72200T301	A	5/7/2024	6.00
PIMCO New York Municipal Income Fund II (PNI)			
72200Y201	A	5/8/2024	6.00
72200Y300	B	5/10/2024	5.89
PIMCO New York Municipal Income Fund III (PYN)			
72201E204	A	5/6/2024	6.00

TAXABLE FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Corporate and Income Strategy Fund (PCN)			
72200U209	M	5/6/2024	8.47
72200U308	T	5/7/2024	8.51
72200U605	F	5/10/2024	8.52
PIMCO Corporate and Income Opportunity Fund (PTY)			
72201B200	M	5/6/2024	10.59
72201B309	T	5/7/2024	10.63
72201B408	W	5/8/2024	10.63
72201B507	TH	5/9/2024	10.65
72201B606	F	5/10/2024	10.65
PIMCO Income Strategy Fund (PFL)			
72201H207	T	5/7/2024	10.70
72201H306	W	5/8/2024	10.70
72201H405	TH	5/9/2024	10.70
PIMCO Income Strategy Fund II (PFN)			
72201J500	M	5/6/2024	10.70
72201J203	T	5/7/2024	10.70
72201J302	W	5/8/2024	10.70
72201J401	TH	5/9/2024	10.70
72201J609	F	5/10/2024	10.70
PIMCO High Income Fund (PHK)			
722014206	M	5/6/2024	8.47
722014305	T	5/7/2024	8.51
722014404	W	5/8/2024	8.51
722014503	TH	5/9/2024	8.52
722014602	F	5/10/2024	8.52

Investment Products

Not FDIC Insured | May Lose Value | Not Bank Guaranteed

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Auction Rate Preferred Securities: Max Rates

Data as of May 10, 2024

In general: Maximum Rate = Applicable Percentage x Reference Rate.

FUND	APPLICABLE %		REFERENCE RATE	=	MAX RATE ¹
Municipal Funds					Max Rate for Municipal
PMF, PML, PMX, PCQ, PCK, PZC, PNF, PNI, PYN	110% ²	X	The higher of 30-day "AA" Financial Composite Commercial Paper Rates OR	=	Max Rate for PCN
Taxable Funds ⁴					Max Rate for PHK
PCN	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PTY
PHK	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PFL, PFN ⁶
PTY	200%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	
PFL, PFN	200%	X	The higher of LIBOR Replacement Rate ⁵ OR		
	2.00%	+			

¹Please see updated

²150% if all or part of

³Taxable Equivalent of the Short-Term

⁴The applicable % for PCN, PFL, and PFN are effective May 3, 2021.

⁵LIBOR Replacement rate means prior business day SOFR rate plus the spread adjustment of 0.03839%.

⁶For the avoidance of Past performance is no guarantee of future results. Investing in securities entails risk, including possible loss of principal. The use of leverage may cause a Fund to liquidate portfolio positions when it may not be advantageous to do