

PIMCO Luxembourg Trust

Report of income for UK tax purposes

Dear Investor,

The classes of units listed below are registered with HM Revenue & Customs in the UK as "reporting funds". As such, the funds are required to make reports of income to the investors. This report comprises the report of income required to be sent to participants under Regulation 90 of the Offshore Funds (Tax) Regulations 2009 for the period ended 31 May 2022.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice. If you are uncertain you should seek advice from your tax advisor.

The amounts reported are treated as arising throughout the year and should be shown as such in your tax return.

If you held your units for less than the full period, you should pro rate these figures accordingly based on your actual holding period.

As the tax basis for different investors varies, the report is split into those amounts which should be considered by individual investors and those amounts which should be considered by corporate investors.

	LU0209240554 CommoditiesPLUS Strategy Fund USD Accumulation		LU0209240984 CommoditiesPLUS Strategy Fund EUR (Hedged) Accumulation		LU0683769987 Global Investment Grade Credit Fund USD Accumulation		LU0471504851 Global Real Return Fund in Swiss Francs CHF Accumulation	
	Total	Per Unit	Total	Per Unit	Total	Per Unit	Total	Per Unit
	USD	USD	USD	USD	USD	USD	CHF	CHF
<u>Reportable income per unit under transparent reporting - UK Corporate investors</u>								
<u>Dividends</u>								
Dividend income from affiliate investments	25,552	0.0028	54,130	0.0030	-	-	-	-
<u>Bonds</u>								
Interest income	726,867	0.0802	1,558,569	0.0855	3,954,819	0.5173	68,833,193	0.7747
Foreign tax withholding	(70)	-	(162)	-	-	-	(6,016)	(0.0001)
Foreign exchange	(10,692,598)	(1.1792)	10,860,000	0.5956	251,697	0.0329	(9,659,224)	(0.1087)
Profits on gains/losses arising on bonds held	(1,378,687)	(0.1520)	(2,962,761)	(0.1625)	(18,018,978)	(2.3568)	(144,847,833)	(1.6302)
<u>Derivatives</u>								
Profits, gains, losses from derivatives	43,734,599	4.8233	92,289,729	5.0611	741,257	0.0970	18,108,173	0.2038
Foreign exchange	208,225	0.0230	(32,964,622)	(1.8078)	5,052,083	0.6608	18,691,548	0.2104
<u>Expenses</u>								
Management fee	(820,784)	(0.0905)	(1,908,473)	(0.1047)	(567,246)	(0.0742)	(4,260,532)	(0.0479)
Taxe d'abonnement	(11,461)	(0.0013)	(25,385)	(0.0014)	-	-	-	-
Interest expense	(6,332)	(0.0007)	(12,702)	(0.0007)	(9,025)	(0.0012)	(263,549)	(0.0030)
Other fees	(2,409)	(0.0003)	(6,186)	(0.0003)	(20,609)	(0.0027)	(613)	-
<u>Reportable income per unit under transparent reporting - UK individual investors</u>								
<u>Dividends</u>								
Dividend income from affiliate investments	25,552	0.0028	54,130	0.0030	-	-	-	-
<u>Bonds</u>								
Interest income	726,798	0.0802	1,558,408	0.0855	3,954,819	0.5173	68,833,193	0.7747
Foreign tax withholding	(70)	-	(162)	-	-	-	(6,016)	(0.0001)
<u>Expenses</u>								
Management fee	(820,784)	(0.0905)	(1,908,473)	(0.1047)	(567,246)	(0.0742)	(4,260,532)	(0.0479)
Taxe d'abonnement	(11,461)	(0.0013)	(25,385)	(0.0014)	-	-	-	-
Interest expense	(6,332)	(0.0007)	(12,702)	(0.0007)	(9,025)	(0.0012)	(263,549)	(0.0030)
Other fees	(2,409)	(0.0003)	(6,186)	(0.0003)	(20,609)	(0.0027)	(613)	-
<u>Source by source split of withholding tax</u>								
Japan	-	-	-	-	-	-	(6,016)	(0.0001)
Switzerland	(70)	-	(162)	-	-	-	-	-

The fund remains a reporting fund at the date of this report