

# PIMCO

## Auction Rate Preferred Securities: Max Rates

Data as of May 3, 2024

MUNICIPAL FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Municipal Income Fund (PMF)			
72200R206	A	4/29/2024	6.19
72200R305	B	4/30/2024	6.19
72200R404	C	5/1/2024	6.19
72200R503	D	5/2/2024	6.19
72200R602	E	5/3/2024	6.08
PIMCO Municipal Income Fund II (PML)			
72200W205	A	4/29/2024	6.19
72200W304	B	4/30/2024	6.19
72200W403	C	5/1/2024	6.19
72200W502	D	5/2/2024	6.19
72200W601	E	5/3/2024	6.08
PIMCO Municipal Income Fund III (PMX)			
72201A202	A	4/29/2024	6.19
72201A301	B	4/30/2024	6.19
72201A400	C	5/1/2024	6.19
72201A509	D	5/2/2024	6.19
72201A608	E	5/3/2024	6.08
PIMCO California Municipal Income Fund (PCQ)			
72200N205	A	4/29/2024	6.19
72200N304	B	5/1/2024	6.19
72200N403	C	5/3/2024	6.08
PIMCO California Municipal Income Fund II (PCK)			
72200M207	A	4/29/2024	6.19
72200M306	B	4/30/2024	6.19
72200M405	C	5/1/2024	6.19
72200M504	D	5/2/2024	6.19
72200M603	E	5/3/2024	6.08
PIMCO California Municipal Income Fund III (PZC)			
72201C208	A	4/30/2024	6.19
72201C307	B	5/2/2024	6.19
PIMCO New York Municipal Income Fund (PNF)			
72200T301	A	4/30/2024	6.19
PIMCO New York Municipal Income Fund II (PNI)			
72200Y201	A	5/1/2024	6.19
72200Y300	B	5/3/2024	6.08
PIMCO New York Municipal Income Fund III (PYN)			
72201E204	A	4/29/2024	6.19

TAXABLE FUNDS			
Cusip	Series	Auction Date*	Max Rate
PIMCO Corporate and Income Strategy Fund (PCN)			
72200U209	M	4/29/2024	8.54
72200U308	T	4/30/2024	8.54
72200U605	F	5/3/2024	8.51
PIMCO Corporate and Income Opportunity Fund (PTY)			
72201B200	M	4/29/2024	10.67
72201B309	T	4/30/2024	10.67
72201B408	W	5/1/2024	10.67
72201B507	TH	5/2/2024	10.67
72201B606	F	5/3/2024	10.63
PIMCO Income Strategy Fund (PFL)			
72201H207	T	4/30/2024	10.72
72201H306	W	5/1/2024	10.72
72201H405	TH	5/2/2024	10.76
PIMCO Income Strategy Fund II (PFN)			
72201J500	M	4/29/2024	10.70
72201J203	T	4/30/2024	10.72
72201J302	W	5/1/2024	10.72
72201J401	TH	5/2/2024	10.76
72201J609	F	5/3/2024	10.72
PIMCO High Income Fund (PHK)			
722014206	M	4/29/2024	8.54
722014305	T	4/30/2024	8.54
722014404	W	5/1/2024	8.54
722014503	TH	5/2/2024	8.54
722014602	F	5/3/2024	8.51

Investment Products

Not FDIC Insured | May Lose Value | Not Bank Guaranteed

# PIMCO

## Auction Rate Preferred Securities: Max Rates

Data as of May 3, 2024

In general: Maximum Rate = Applicable Percentage x Reference Rate.

FUND	APPLICABLE %		REFERENCE RATE	=	MAX RATE <sup>1</sup>
Municipal Funds					Max Rate for Municipal
PMF, PML, PMX, PCQ, PCK, PZC, PNF, PNI, PYN	110% <sup>2</sup>	X	The higher of 30-day "AA" Financial Composite Commercial Paper Rates OR	=	Max Rate for PCN
Taxable Funds <sup>4</sup>					Max Rate for PHK
PCN	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PTY
PHK	160%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	Max Rate for PFL, PFN <sup>6</sup>
PTY	200%	X	7-day "AA" Financial Composite Commercial Paper Rates	=	
PFL, PFN	200%	X	The higher of LIBOR Replacement Rate <sup>5</sup> OR		
	2.00%	+			

<sup>1</sup>Please see updated

<sup>2</sup>150% if all or part of

<sup>3</sup>Taxable Equivalent of the Short-Term

<sup>4</sup>The applicable % for PCN, PFL, and PFN are effective May 3, 2021.

<sup>5</sup>LIBOR Replacement rate means prior business day SOFR rate plus the spread adjustment of 0.03839%.

<sup>6</sup>For the avoidance of Past performance is no guarantee of future results. Investing in securities entails risk, including possible loss of principal. The use of leverage may cause a Fund to liquidate portfolio positions when it may not be advantageous to do