PIMCO at a Glance

PIMCO is one of the world’s premier fixed income investment managers. With our launch in 1971 in Newport Beach, California, PIMCO introduced investors to a total return approach to fixed income investing. In the nearly 50 years since, we have worked relentlessly to help millions of investors pursue their objectives—regardless of shifting market conditions. As active investors, our goal is not just to find opportunities, but to create them. To this end, we remain firmly committed to the pursuit of our mission: delivering superior investment returns, solutions and service to our clients.

**PROCESS**

Tested in virtually every market environment, our investment process helps our clients manage risks and pursue returns over meaningful time periods.

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**TOP DOWN**

- Build long-term secular and short-term cyclical inputs to help set near-term strategy
- Distills insights from across PIMCO into specific investment themes

**ECONOMIC FORUMS**

**INVESTMENT COMMITTEE**

**PORTFOLIO MANAGEMENT**

Combine top-down and bottom-up analysis to actively manage portfolios

**RESEARCH AND ANALYSIS**

Use proprietary analytics, risk management and bottom-up research to uncover risks and identify investment opportunities

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**BOTTOM UP**

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**PEOPLE***

- **2,800+** Employees located in key financial centers around the globe
- **250+** Portfolio Managers with an average of 16 years of experience
- **155+** Analysts and Risk Managers perform rigorous, independent research and analysis
- **17+** Locations Headquartered in Newport Beach, CA, with 17* global offices throughout the Americas, Europe and Asia, including eight trading desks covering every time zone.

**Investment Leadership**

Our portfolio management team is headed by our CIOs, but investment decision-making is a team effort, drawing upon the skills and insights of portfolio managers and analysts around the globe.

- Dan Ivascyn, Group CIO
- Andrew Balls, CIO Global Fixed Income
- Mark Kiesel, CIO Global Credit
- Scott Mather, CIO U.S. Core Strategies
- Marc Seidner, CIO Non-traditional Strategies

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*Employee data excludes Gurtin fixed income management, LLC, except for total employees, which includes employees of Gurtin fixed income management, LLC, which PIMCO acquired in January 2019. 17 Global offices include offices from the Gurtin acquisition in January 2019.

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*Past performance is not a guarantee or a reliable indicator of future results.* All investments contain risk and may lose value. There is no guarantee that investment or portfolio strategies will work under all market conditions or are suitable for all investors and each investor should evaluate their ability to invest long-term, especially during periods of downturn in the market. Investors should consult their investment professional prior to making an investment decision.

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PERFORMANCE

We innovate to give our clients an edge, developing solutions based on investors' evolving needs and investing in tools and resources to help them succeed.

Solutions

PIMCO aims to deliver forward-looking solutions with strategies that span vehicles, asset classes, sectors and geographic borders.

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