

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
PIMCO Real Income® 2029 Fund		27-0567190	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Erik Brown	(888) 877-4626	pimfunds@bfdsmidwest.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
650 Newport Center Drive		Newport Beach, CA 92660	
8 Date of action	9 Classification and description		
Various - see attached schedule	Common Stock - Regulated Investment Company under IRC Section 851		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See schedule		See schedule	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **On the days noted in the attached supporting schedule, PIMCO Real Income® 2029 Fund**

paid distributions to shareholders that were in excess of Earnings & Profits, which resulted in return of capital being paid to such shareholders.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **Amounts treated as return of capital should decrease a shareholder's basis in their shares.**

Please refer to the attached supporting schedule for quantitative detail.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **PIMCO Real Income® 2029 Fund does not have sufficient Earnings & Profits to support**

taxable dividend character under Internal Revenue Code (IRC) Section 316. Accordingly, distributions in excess of Earnings and Profits are characterized as non-taxable return of capital distributions that reduce the basis of shares under IRC Section 301(c)(2).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
IRC Sections 301, 316 and 852.

18 Can any resulting loss be recognized? ► **Not applicable.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
The amounts referenced in this form affect a shareholder's 2014 calendar year.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature ► 

Date ► **1/15/2015**

Print your name ► **Erik Brown**

Title ► **Assistant Treasurer**

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

PIMCO Real Income 2029 Fund®
2014 Return of Capital Distributions

PIMCO Real Income 2029 Fund® - Class A

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID	CUSIP	TICKER
Daily	1/31/2014	0.042516533	72201P449	POIAX
Daily	2/28/2014	0.042512882	72201P449	POIAX
Daily	3/31/2014	0.042671040	72201P449	POIAX
Daily	4/30/2014	0.034427383	72201P449	POIAX
Daily	5/31/2014	0.034649097	72201P449	POIAX
Daily	6/30/2014	0.034763338	72201P449	POIAX
Daily	7/31/2014	0.034884741	72201P449	POIAX
Daily	8/31/2014	0.034949719	72201P449	POIAX
Daily	9/30/2014	0.034936079	72201P449	POIAX
Daily	10/31/2014	0.034877704	72201P449	POIAX
Daily	11/13/2014	0.013712268	72201P449	POIAX
2014 Total Return of Capital		0.384900784		

PIMCO Real Income 2029 Fund® - Class C

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID	CUSIP	TICKER
Daily	1/31/2014	0.040527103	72201P423	PORCX
Daily	2/28/2014	0.040523639	72201P423	PORCX
Daily	3/31/2014	0.040674395	72201P423	PORCX
Daily	4/30/2014	0.032816478	72201P423	PORCX
Daily	5/31/2014	0.033027806	72201P423	PORCX
Daily	6/30/2014	0.033136697	72201P423	PORCX
Daily	7/31/2014	0.033252426	72201P423	PORCX
Daily	8/31/2014	0.033314350	72201P423	PORCX
Daily	9/30/2014	0.033301345	72201P423	PORCX
Daily	10/31/2014	0.033245726	72201P423	PORCX
Daily	11/13/2014	0.013070653	72201P423	PORCX
2014 Total Return of Capital		0.366890618		

PIMCO Real Income 2029 Fund® - Class D

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID	CUSIP	TICKER
Daily	1/31/2014	0.042516533	72201P399	PORDX
Daily	2/28/2014	0.042512882	72201P399	PORDX
Daily	3/31/2014	0.042671040	72201P399	PORDX
Daily	4/30/2014	0.034427383	72201P399	PORDX
Daily	5/31/2014	0.034649097	72201P399	PORDX
Daily	6/30/2014	0.034763338	72201P399	PORDX
Daily	7/31/2014	0.034884741	72201P399	PORDX
Daily	8/31/2014	0.034949719	72201P399	PORDX
Daily	9/30/2014	0.034936079	72201P399	PORDX
Daily	10/31/2014	0.034877704	72201P399	PORDX
Daily	11/13/2014	0.013712268	72201P399	PORDX
2014 Total Return of Capital		0.384900784		

PIMCO Real Income 2029 Fund® - Class P

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID	CUSIP	TICKER
Daily	1/31/2014	0.043735134	72201P365	PRQCX
Daily	2/28/2014	0.043731386	72201P365	PRQCX
Daily	3/31/2014	0.043894075	72201P365	PRQCX
Daily	4/30/2014	0.035414145	72201P365	PRQCX
Daily	5/31/2014	0.035642218	72201P365	PRQCX
Daily	6/30/2014	0.035759724	72201P365	PRQCX
Daily	7/31/2014	0.035884620	72201P365	PRQCX
Daily	8/31/2014	0.035951435	72201P365	PRQCX
Daily	9/30/2014	0.035937395	72201P365	PRQCX
Daily	10/31/2014	0.035877369	72201P365	PRQCX
Daily	11/13/2014	0.014105288	72201P365	PRQCX
2014 Total Return of Capital		0.395932789		

PIMCO Real Income 2029 Fund® - Institutional Class

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID	CUSIP	TICKER
Daily	1/31/2014	0.044145428	72201P480	PRIIX
Daily	2/28/2014	0.044141655	72201P480	PRIIX
Daily	3/31/2014	0.044305875	72201P480	PRIIX
Daily	4/30/2014	0.035746381	72201P480	PRIIX
Daily	5/31/2014	0.035976593	72201P480	PRIIX
Daily	6/30/2014	0.036095207	72201P480	PRIIX
Daily	7/31/2014	0.036221275	72201P480	PRIIX
Daily	8/31/2014	0.036288720	72201P480	PRIIX
Daily	9/30/2014	0.036274561	72201P480	PRIIX
Daily	10/31/2014	0.036213953	72201P480	PRIIX
Daily	11/13/2014	0.014237618	72201P480	PRIIX
2014 Total Return of Capital		0.399647266		

PIMCO Real Income 2029 Fund® - Total Return of Capital

PER SHARE

RECORD DATE	PAYMENT DATE	RETURN OF CAPITAL PAID
Daily	1/31/2014	0.213440731
Daily	2/28/2014	0.213422444
Daily	3/31/2014	0.214216425
Daily	4/30/2014	0.172831770
Daily	5/31/2014	0.173944811
Daily	6/30/2014	0.174518304
Daily	7/31/2014	0.175127803
Daily	8/31/2014	0.175453943
Daily	9/30/2014	0.175385459
Daily	10/31/2014	0.175092456
Daily	11/13/2014	0.068838095
2014 Total Return of Capital		1.932272241