

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|---|---|---|----------------------|
| 1 Issuer's name PIMCO Strategic Income Fund, Inc. (RCS) | | 2 Issuer's employer identification number (EIN) 94-3194834 | |
| 3 Name of contact for additional information Erik Brown | 4 Telephone No. of contact (888) 877-4626 | 5 Email address of contact pimfunds@dstsystems.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 401 Congress Ave Suite 2200 | | 7 City, town, or post office, state, and ZIP code of contact Austin, TX 78701 | |
| 8 Date of action Various - see attached schedule | | 9 Classification and description Common stock of a Regulated Investment Company (IRC Section 851) | |
| 10 CUSIP number See schedule | 11 Serial number(s) | 12 Ticker symbol See schedule | 13 Account number(s) |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On the days noted in the attached supporting schedule, PIMCO Strategic Income Fund, Inc. paid distributions to shareholders that were in excess of Earnings and Profits, which resulted in return of capital being paid to such shareholders.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Amounts designated as return of capital will decrease a shareholder's cost basis in their shares. Please refer to the attached supporting schedule for quantitative detail.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **PIMCO Strategic Income Fund, Inc. does not have sufficient Earnings & Profits to support taxable dividend character under Internal Revenue Code Section (IRC) Section 316. Accordingly, distributions in excess of Earnings & Profits are characterized as non-taxable returns of capital that reduce the cost basis of shares under IRC Section 301(c)(2).**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► _____
IRC Sections 301, 312, 316 and 852.

18 Can any resulting loss be recognized? ► Not applicable.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► _____
The amounts referenced in this Form affect a shareholder's 2021 calendar year.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ►  Date ► 9/29/21

Print your name ► Erik Brown Title ► Assistant Treasurer

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> If self-employed | PTIN |
| | Firm's name ► | | | | Firm's EIN ► |
| | Firm's address ► | | | | Phone no. |

PIMCO Strategic Income Fund, Inc.
2021 Return of Capital Distributions

Fund: I003 - Strategic Income Fund
ID: I003

PIMCO Strategic Income Fund, Inc. - Common
PER SHARE

| RECORD DATE | PAYMENT DATE | RETURN OF CAPITAL PAID | CUSIP | TICKER |
|------------------------------|--------------|------------------------|-----------|--------|
| 1/14/2021 | 2/1/2021 | 0.032915194 | 72200X104 | RCS |
| 2/11/2021 | 3/1/2021 | 0.032915194 | 72200X104 | RCS |
| 3/11/2021 | 4/1/2021 | 0.032915194 | 72200X104 | RCS |
| 4/12/2021 | 5/3/2021 | 0.032915194 | 72200X104 | RCS |
| 5/13/2021 | 6/1/2021 | 0.032915194 | 72200X104 | RCS |
| 2021 Total Return of Capital | | <u>0.164575970</u> | | |

PIMCO Strategic Income Fund, Inc. - Total Return of Capital
PER SHARE

| RECORD DATE | PAYMENT DATE | RETURN OF CAPITAL PAID |
|------------------------------|--------------|------------------------|
| 1/14/2021 | 2/1/2021 | 0.032915194 |
| 2/11/2021 | 3/1/2021 | 0.032915194 |
| 3/11/2021 | 4/1/2021 | 0.032915194 |
| 4/12/2021 | 5/3/2021 | 0.032915194 |
| 5/13/2021 | 6/1/2021 | 0.032915194 |
| 2021 Total Return of Capital | | <u>0.164575970</u> |