

(Letter)

Public Inspection Regarding Specially Permitted Businesses for Qualified Institutional Investors, etc.

Date: 04/10/2025

Applicant:	Name of Business:	PIMCO GP LIII, LLC
	Name of Applicant*:	Neal J. Reiner, Executive Vice President of Pacific Investment Management Company LLC, as the Member Manager of PIMCO GP LIII, LLC

*Name and Title of Representative in the case that applicant legal status is corporation, etc. (including partnership, trust, or other organization)

(Note)

1. If an organization other than a corporation operates a Specially Permitted Business for Qualified Institutional Investors, etc. (SPBQII), the name of the representative or the administrator (limited to a corporation or individual; names of all if more than one individual serves in these roles) must be entered as the notifier along with the name of the relevant group and its applicable statutory provisions.
2. A person who has changed his/her surname may quote his/her former name next to the current full name in parentheses in the "Name" section.

1. Status of the person who has submitted an application regarding Specially Permitted Businesses for Qualified Institutional Investors, etc. (SPBQII)

(As of 04/10/2025)

Representative		Business category		Principal business office			URL of website	Type of other business to be conducted by person to notify	Amount of capital or total contribution
Name of Applicant	Title	Private placement	Investment management	Name	Address	Phone			
Neal J. Reiner	Executive Vice President of Pacific Investment Management Company LLC, as the Member Manager of PIMCO GP LIII, LLC		○	Principal Business Office	650 Newport Center Drive, Newport Beach, CA 92660, U.S.A.	1 (949) 720-6000	https://www.pimco.com/ip/ja/general/legal-pages/group-company-disclosure	-	US\$0

(Note)

1. In the "Business category" section: If the person to notify conducts a business related to acts specified in FIEA Article 63(1)(i) , put a circle ("○") in the "Private placement" column; if the person to notify conducts a business related to acts specified in (ii) of the same Act paragraph, put a circle ("○") in the "Investment management" column.
2. The "Representative" and "Amount of capital or total contribution" columns must be entered if the applicant is a juridical person.
3. A person who has changed his/her surname may quote his/her former name next to the current full name in the parentheses in the "Name of Applicant" section.

2. Status of the rights specified in Article 2(2)(v) or (vi) of the FIEA related to SPBQII

(As of 02/02/2023)

Name of the Invested Business Equity	Type of the Invested Business Equity	Details of the Invested Business		Type of business		Type of the QII	Number of the QII	Existence of investors other than QII	Existence of persons specified under the items of Article 233-3	Name or name of business of the certified public accountant or auditing firm
		(Type of instrument)	(Contents)	Private placement and/or investment management	Type of notification					
PIMCO Corporate Opportunities Fund IV Offshore Feeder, L.P.	Rights based on laws and regulations of a foreign state	Fund of funds	Corporate Opportunities Fund IV Offshore Feeder, L.P. is the feeder fund and intends to invest substantially all of its assets into PIMCO Corporate Opportunities Fund IV, L.P. or one or more parallel master funds (the "Master Partnership"). The investment objective of the Master Partnership is to invest principally in loans, bonds, equity, trade claims and any other type of equity, debt or creditor instrument of U.S. and/or non-U.S. companies that have limited access to capital, have misaligned capital structures, are otherwise experiencing stress and/or that are undervalued.	I nvestment management	Article 63	Financial institutions , etc. (1)	1	None	None	-

3. Officers and employees specified under a Cabinet Order

(As of 02/02/2023)

Personal or company name:	Organizational position	Type of the employee specified by a Cabinet Order
Pacific Investment Management Company LLC (Neal J. Reiner, Executive Vice President)	Member Manager	-

(Note)

1. In the case of a foreign corporation, it is not necessary to enter the name of the representative in Japan (i.e., the person specified under FIEA Article 63(7)(i)(d)).
2. In the "Type of the employee specified by a Cabinet Order" column: If the person is an "employee who oversees operations regarding provision of guidance to have employees comply with laws, etc., or other individuals with similar responsibility" or an "employee who oversees the division that performs investment management or other individuals with similar responsibility," enter the type in this column.
3. A person who has changed his/her surname may quote his/her former name next to the current full name in parentheses in the "Personal or company name" section.

4. Status of the sales branch or business office where SPBQII is operated

(As of 02/02/2023)

Name	Location	Phone
Principal Business Office	650 Newport Center Drive, Newport Beach, CA 92660, U.S.A.	+1-949-720-6000
Registered Office	c/o Corporation Service Company 251 Little Falls Drive, City of Wilmington, County of New Castle, Delaware 19808, U.S.A.	+1-302-636-5400

(Note)

Please enter the details of this section by the individual business offices that perform SPBQII.